



**Wilderness
Youth Project**



SUSTAINVEST
ASSET MANAGEMENT, LLC

Gifting Stock

Gifts of securities such as stocks, bonds, and mutual funds are especially advantageous if you hold a security that has increased in value since you acquired it. By making a gift of stock held longer than one year, you avoid paying capital gains tax. In addition, you would receive an income tax deduction for the current market value of the gift. And of course, most importantly, you are helping support our non-profit organization. Please discuss stock gifts with your tax advisor.

Electronic Transfer/DTC

If you hold stocks or bonds in street name with a broker, you may transfer the securities electronically by instructing your broker to send the securities to our account through the Depository Trust Company (DTC).

In order to facilitate the transfer and acknowledgment of your stock gift, please notify us at billing@wyp.org of your name, the name of the stock, and the number of shares being donated before you transfer the stocks.

We will respect the wishes of donors who prefer not to have their name publicly disclosed.

Our account at Charles Schwab (managed by Sustainvest Asset Management):

Account Number: 7572-7004

For tax purposes, Wilderness Youth Project Tax ID#: 77-0526117

Charles Schwab DTC Number: 0164-40



**Wilderness
Youth Project**

Wilderness Youth Project 5386 Hollister Ave, Santa Barbara, CA 93111
phone: 805-964-8096 fax: (805) 456-3838 wyp.org